



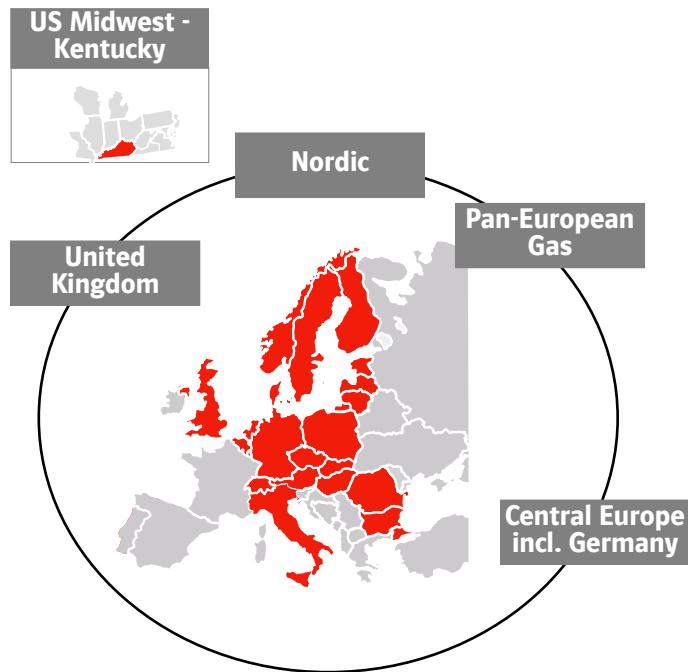
E.ON in France

Press Briefing

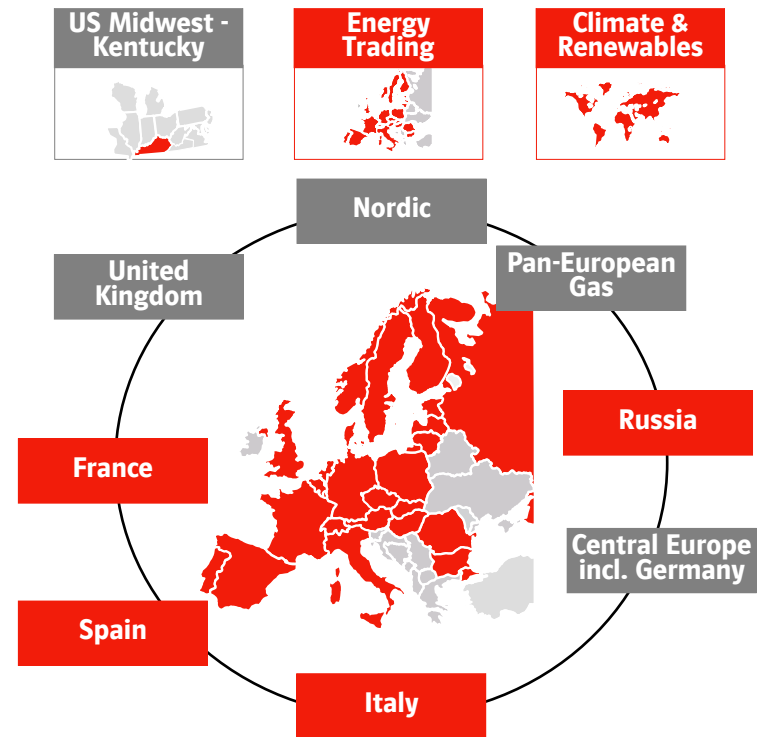
Paris, July 7th, 2009

Successful expansion achieved during 2007 and 2008

E.ON in May 2007



E.ON today

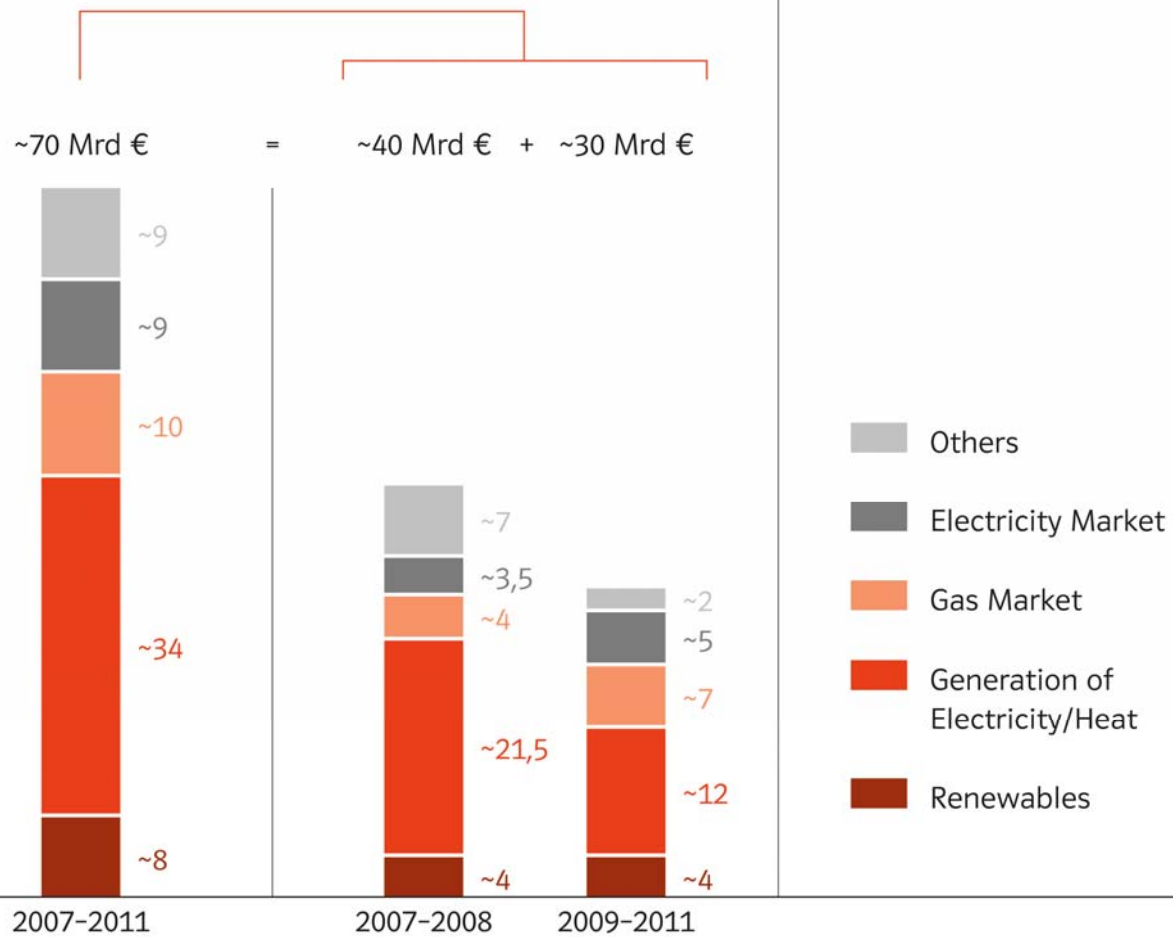


New business areas / markets

Broad European footprint, global scale in renewables, entry in new markets

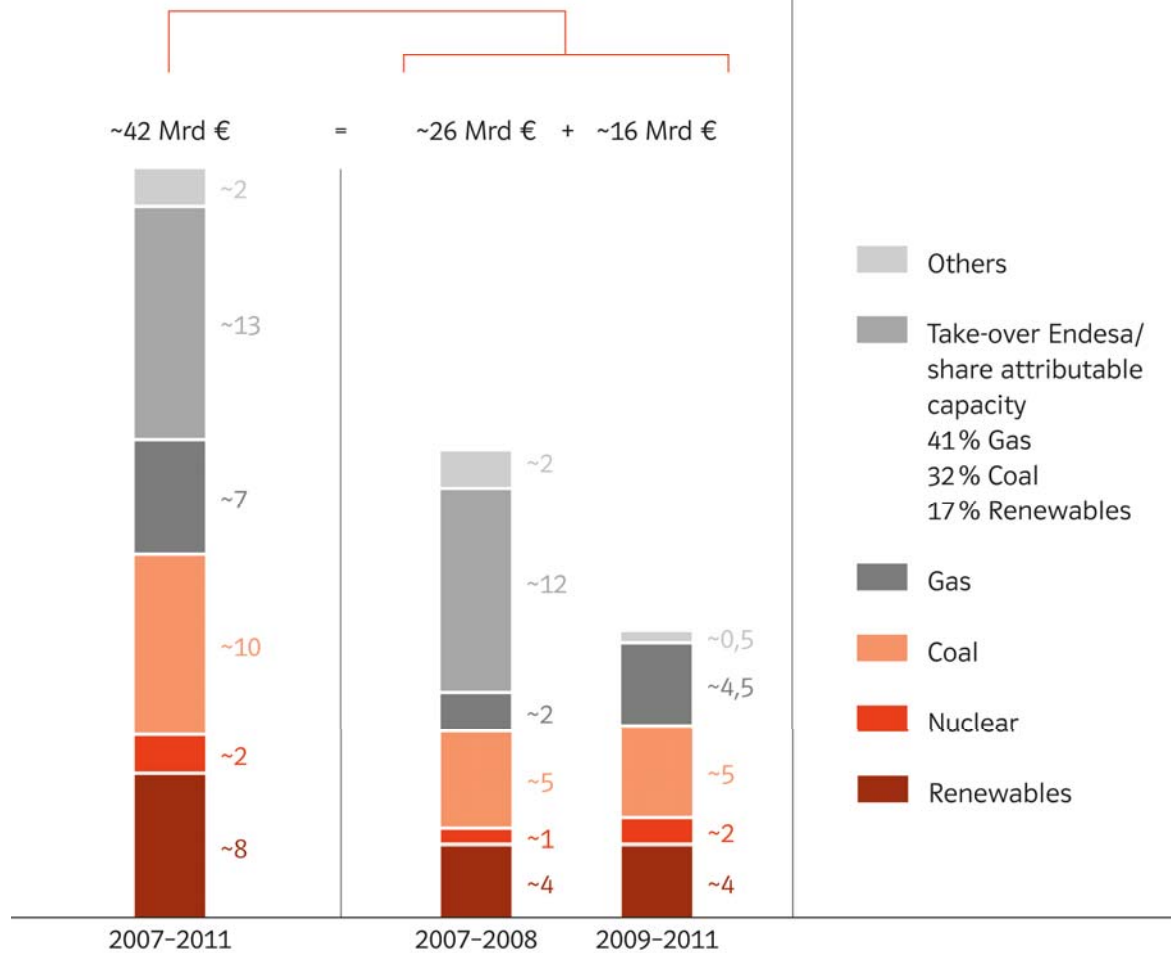
E.ON's Total Investments 2007 - 2011

in Mrd €

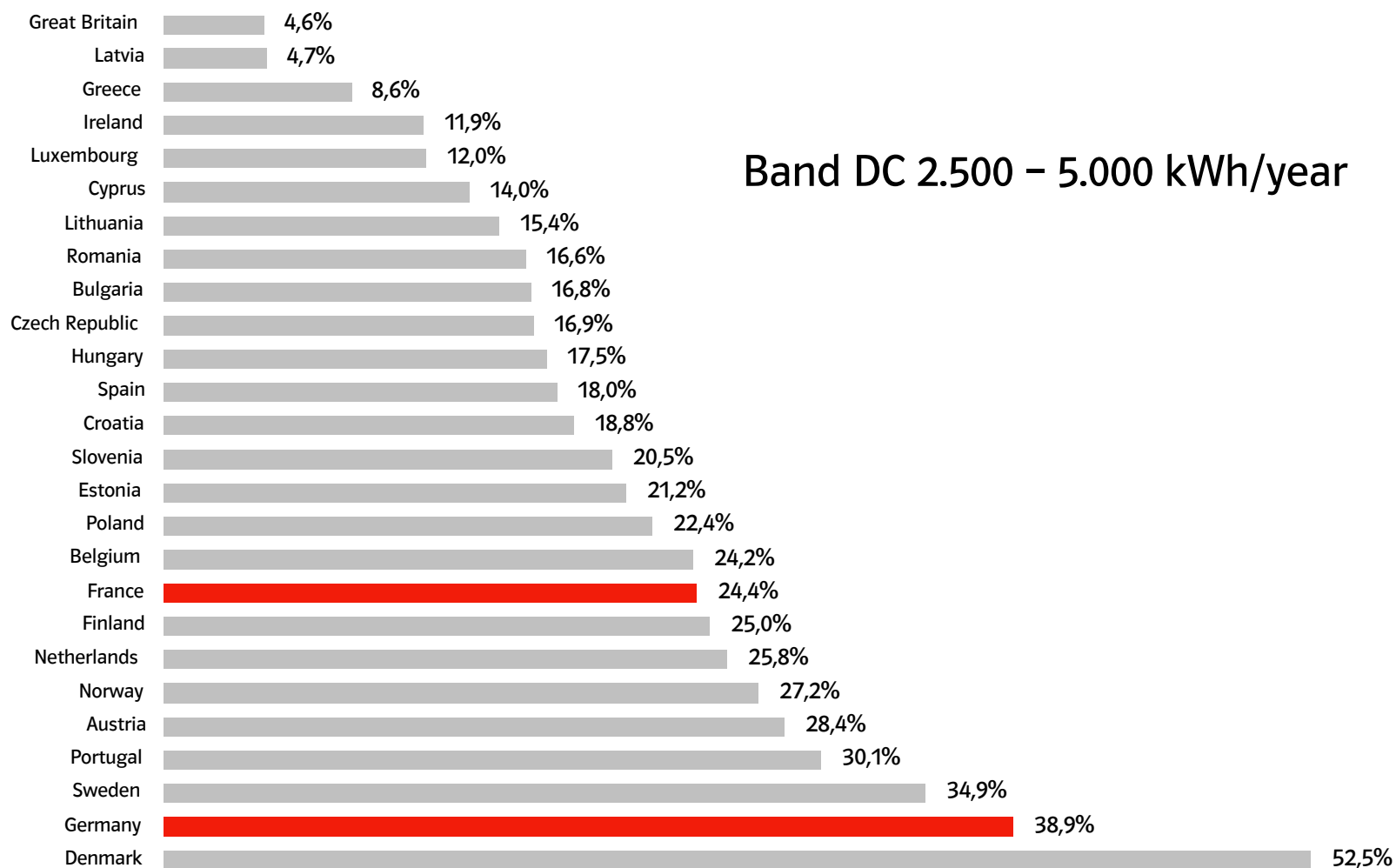


E.ON's Investments for Electricity Generation, Heat and Renewables 2007 - 2011

in Mrd €

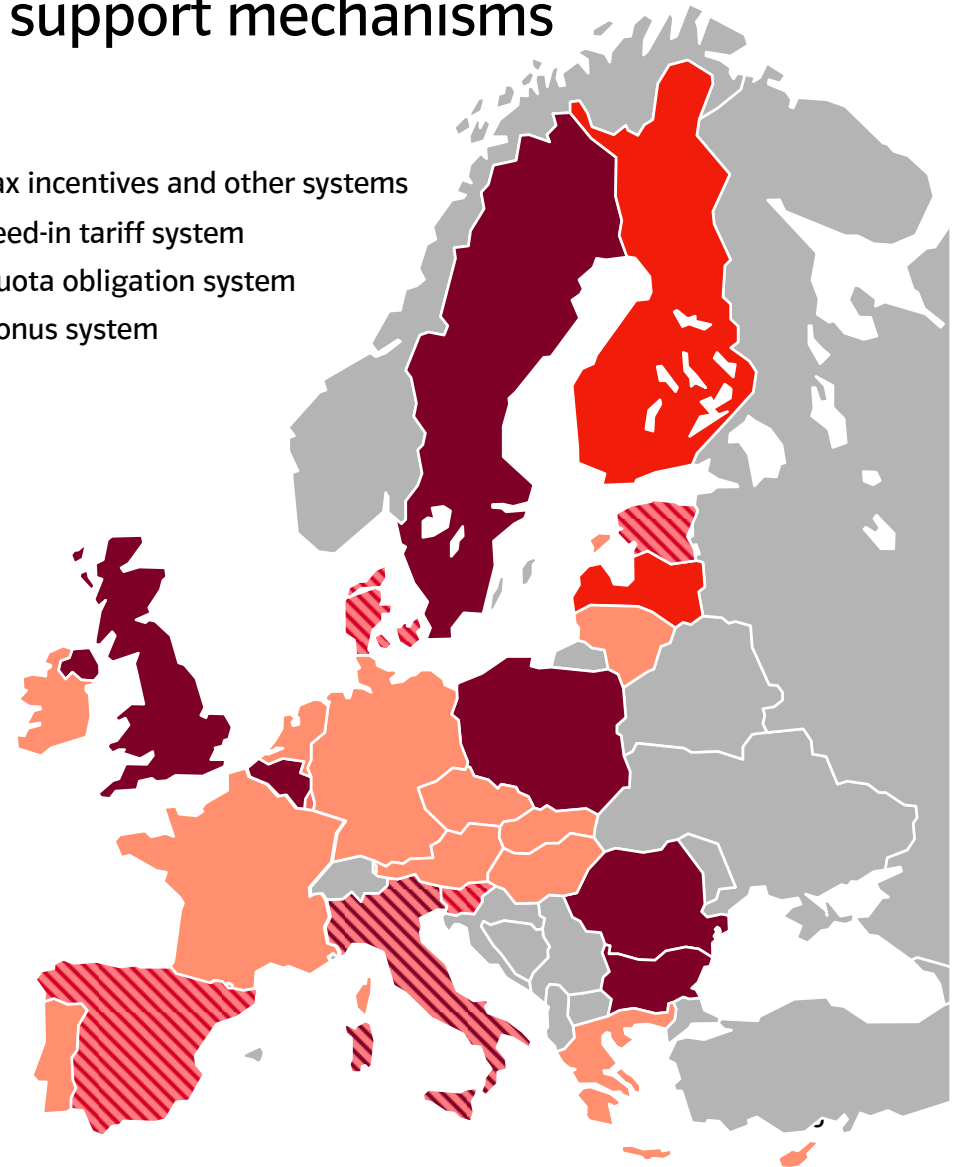
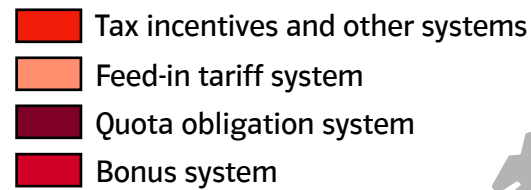


Different Tax Burdens of Power Prices in Europe

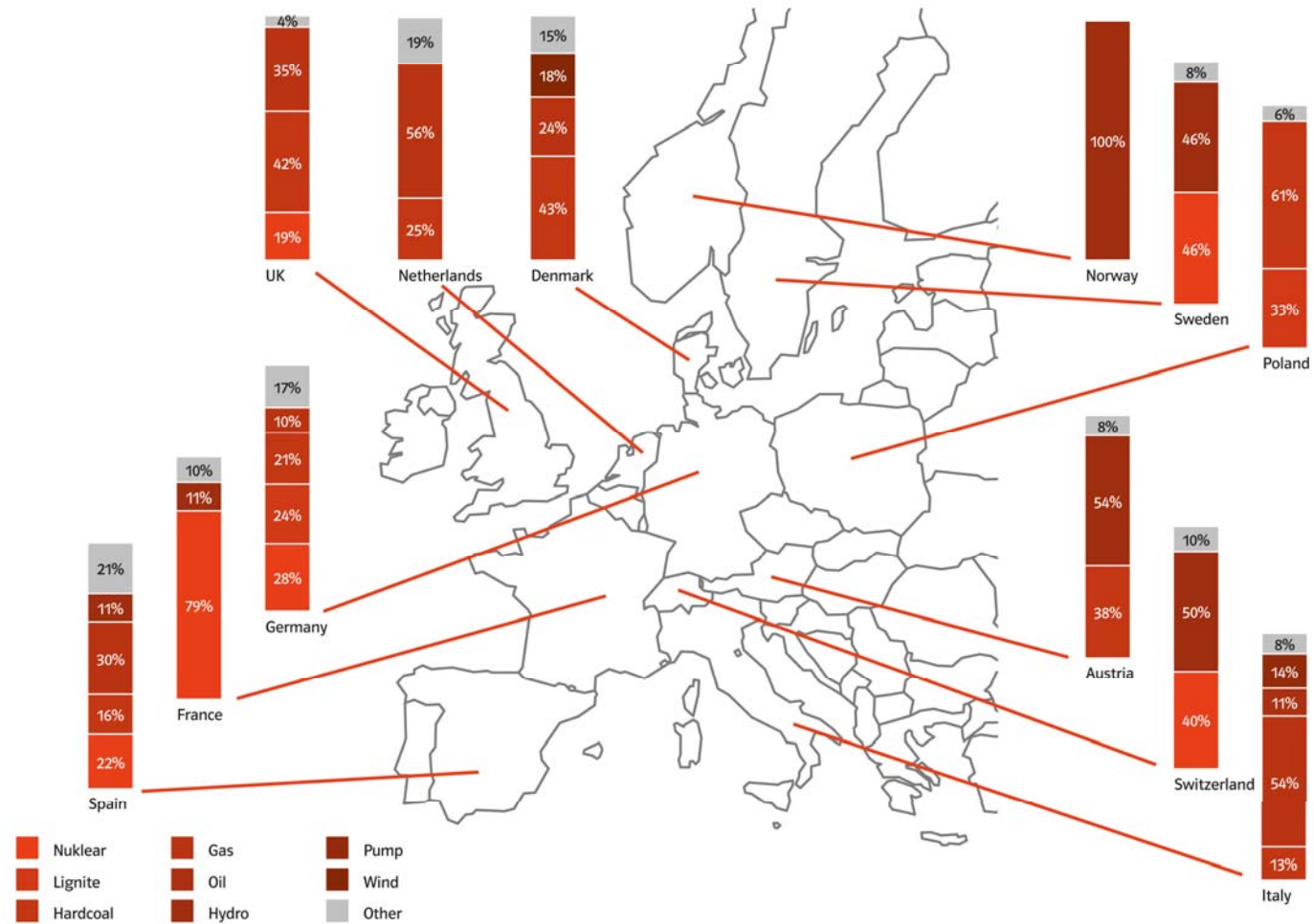


Renewables in Europe: 27 different support mechanisms

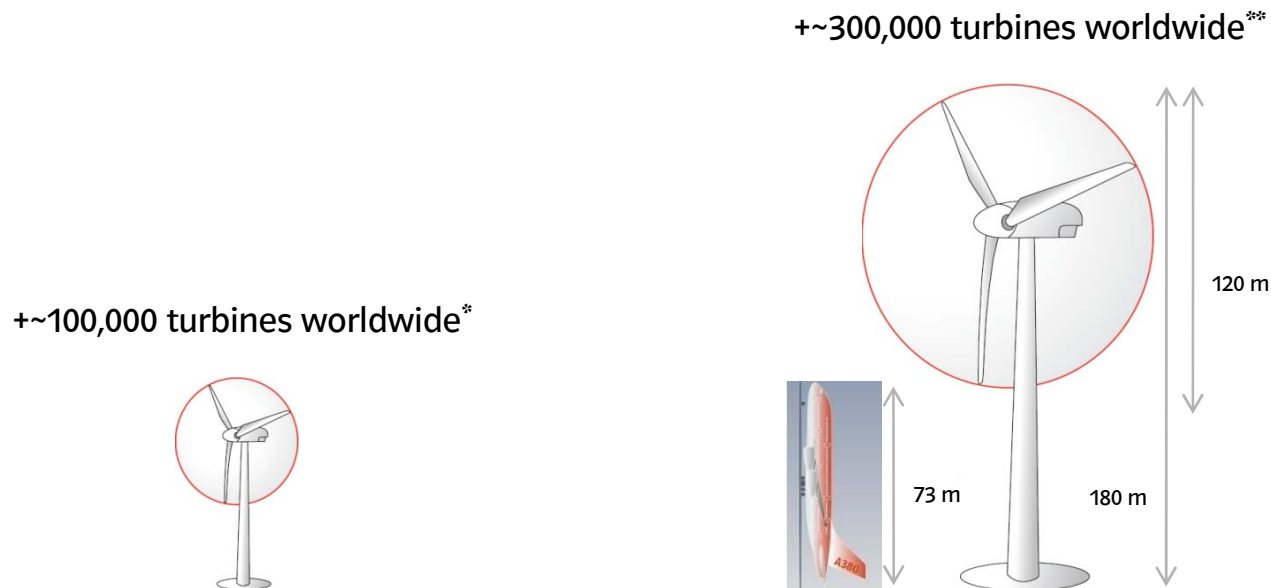
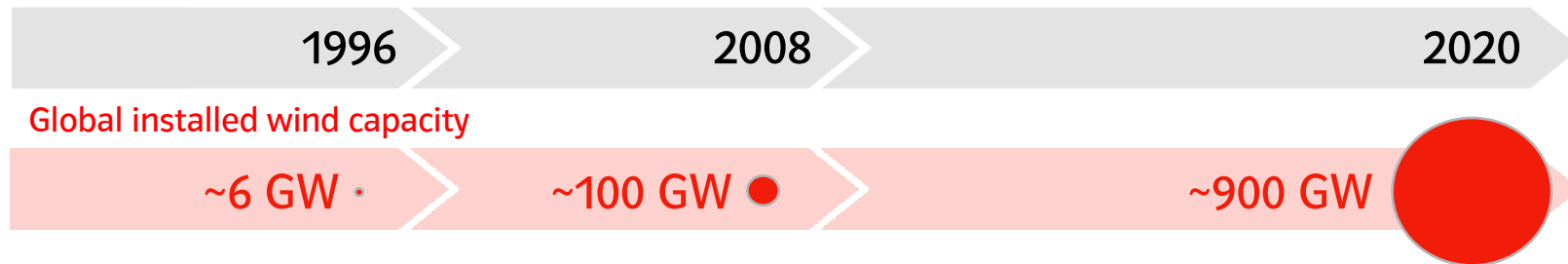
- Feed-in tariff system / Bonus system in 18 EU member states
- Quota obligation system in 6 EU member states
- Tax incentives and other systems in 3 EU member states



Large differences regarding the energy-mix within Europe



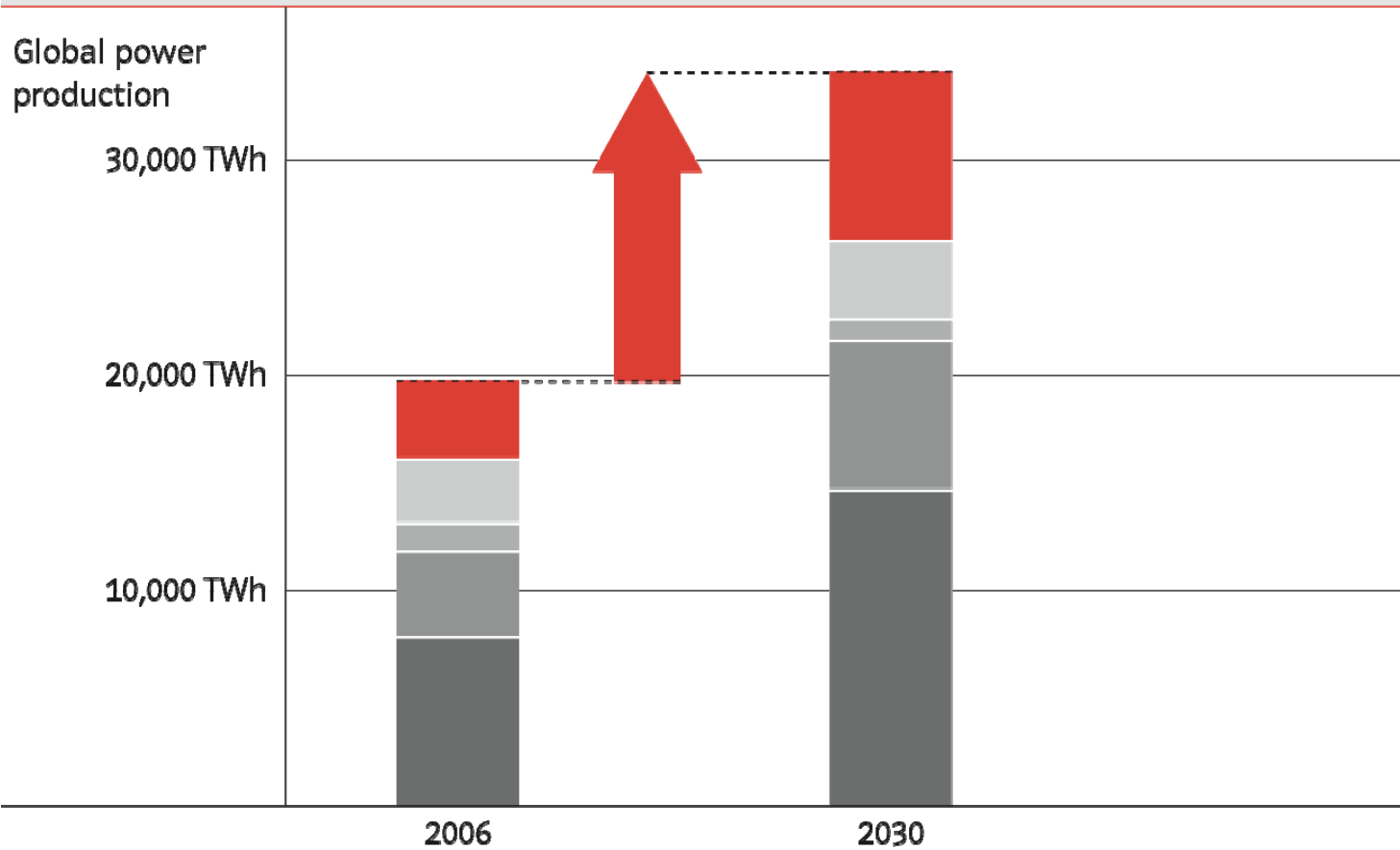
Global Wind Market: A rapid evolution



From now to 2020 every 25 minutes 1 wind turbine needs to be erected

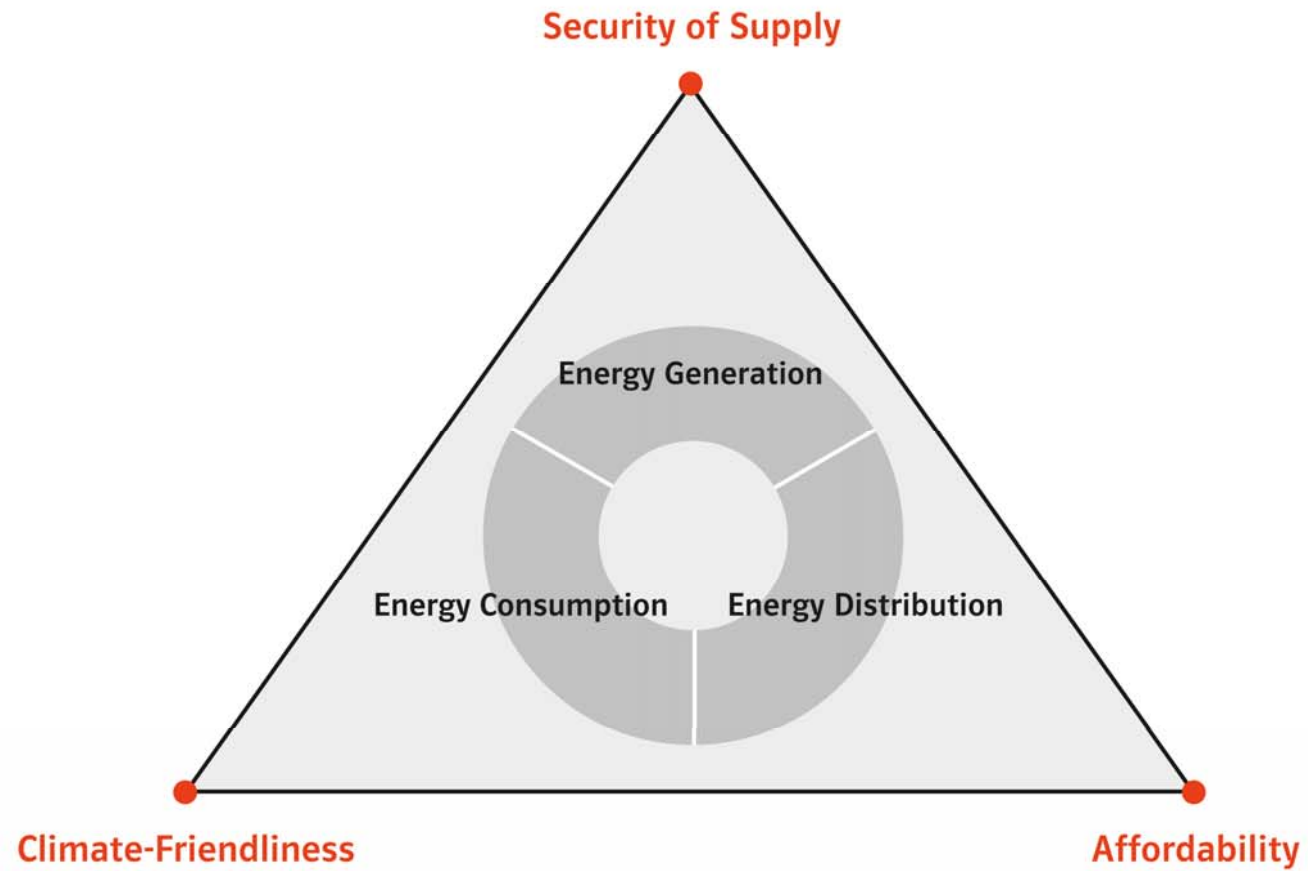
Energy Demand to Continue Rising

- Coal
- Natural gas
- Oil
- Nuclear
- Renewables



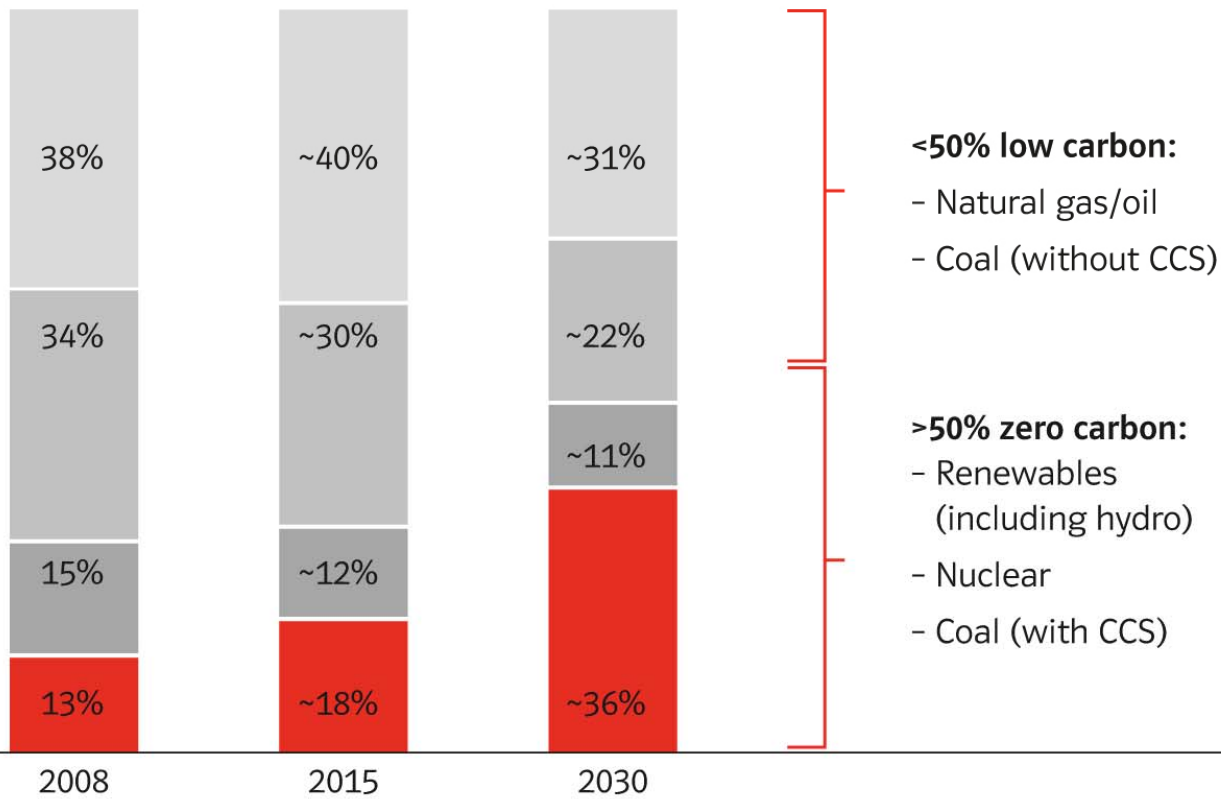
Source: OECD/IEA (2008).

The Policy Triangle



E.ON's Generation Portfolio (2008–2030)¹

■ Renewables (including hydro)
 ■ Nuclear
 ■ Coal
 ■ Natural gas/oil

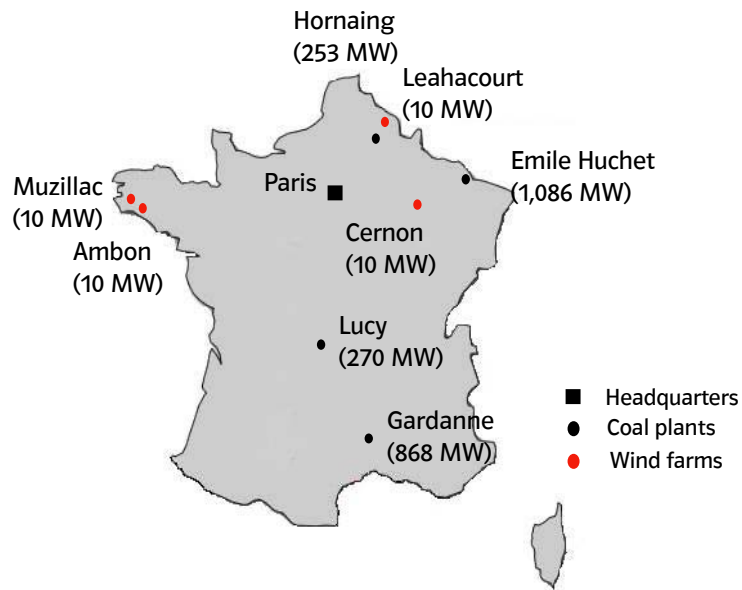


¹Figures based on attributable generation capacity.

E.ON Position in France

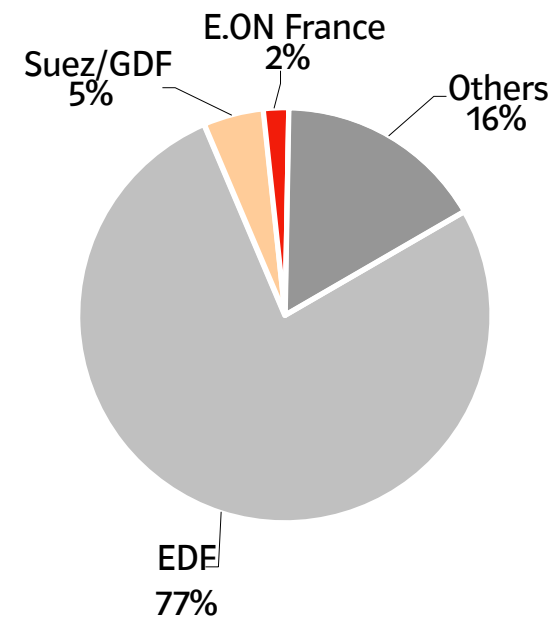
E.ON France Power Plants

(2,517 MW installed capacity)



Top Market Players

(total 574.5 TWh installed capacity)



Renewables: E.ON's core technology portfolio



Onshore wind energy

- Major pillar of our renewables generation: 2,179 MW*
- Realisation of world's largest onshore wind farm Roscoe with 617 wind turbines and 781 MW in Texas
- Strongest driver for future growth



Offshore wind energy

- E.ON one of the leading players
- 100 MW in operation, 400 MW under construction
- Recent sign-off for the world's largest offshore wind farm London Array** (1st stage: 630 MW, 2nd stage: 1,000 MW) in UK

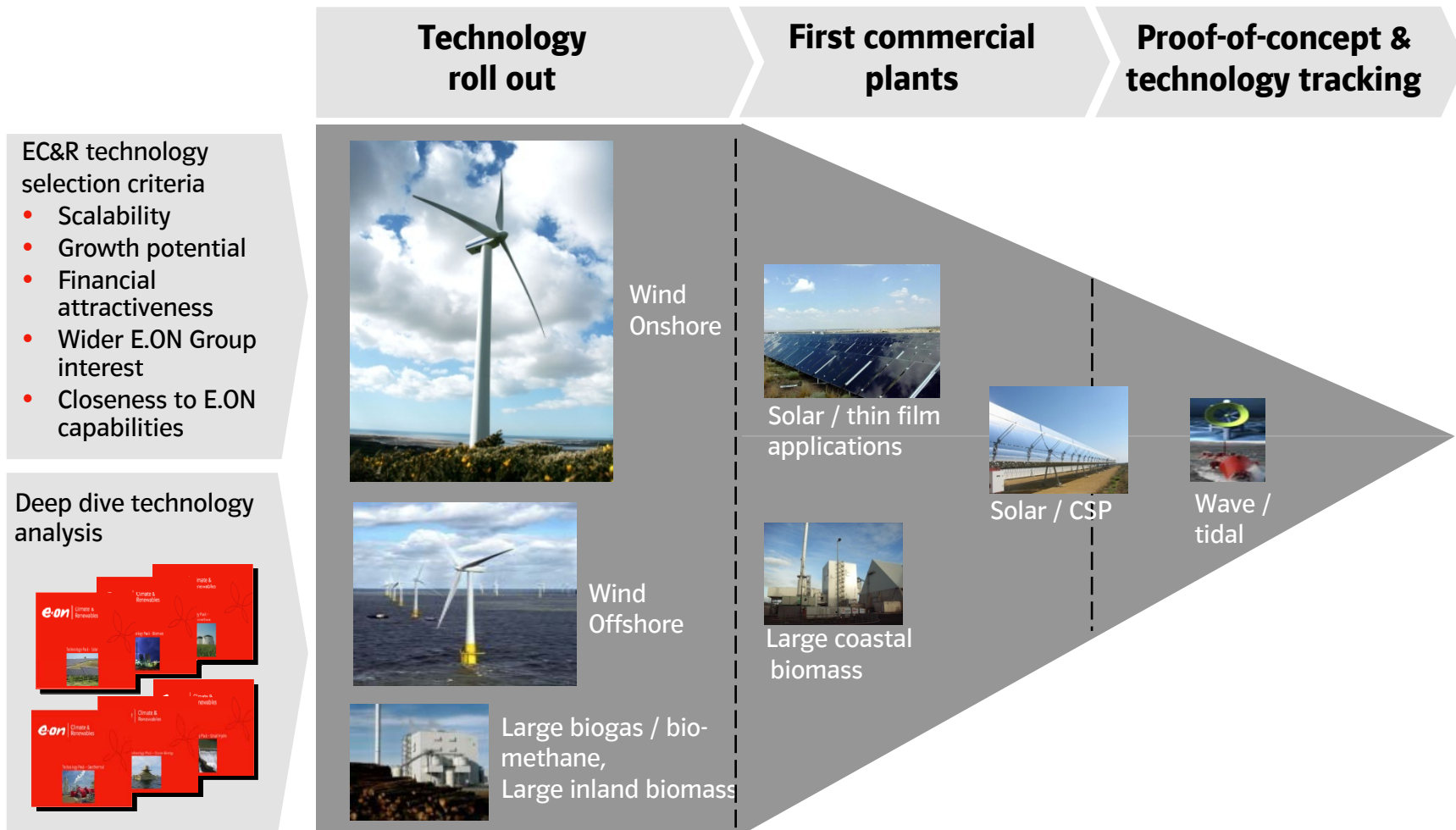


Solar energy

- Malibu*** production of thin-film modules (40 MW per year)
- Recent opening of first E.ON solar PV farm in Le Lauzet, France
- Market entry planned for strong engagement in CSP

*as of June 2009, ** Joint Venture of EC&R (30%), DONG (50%) and MASDAR (20%), ***Joint Venture of EC&R (50%) and Schüco (50%)

Disciplined portfolio management of technologies



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